

Code HDG
Company name Ha Do Group Joint Stock Company
Date 06/18/2018
Subject Board resolution on stock issuance

Content:

According to Board Resolution No.62 dated June 15, 2018, the Board of Directors of Ha Do Group Joint Stock Company approved the following issues:

1. The Board of Directors approved the number of shares to be issued to raise the charter capital in 2018:
 - Number of issued shares: 75,968,080 shares
 - Number of treasury shares: 32,178 shares
 - Number of outstanding shares: 75,935,902 shares
 - Number of shares registered to issue: 18,983,977 shares
 Of which:
 - To issue shares in order to raise capital from the owner’s capital: 11,390,386 shares, equivalent to 15%/Outstanding shares.
 - To offer shares to the existing shareholders: 7,593,591 shares, equivalent to 10%/Outstanding shares.
2. The Board of Directors approved to use VND113,903,860,000 from the undistributed after-tax profit to increase the Company’s charter capital.
3. The Board of Directors approved the plan for the use of the proceeds of stock issuance:

| No. | Project | Contract value (VND) | The amount to be disbursed from the proceeds of stock issuance |
|-----|--|----------------------|--|
| 1 | To pay principal and interest to BIDV – Ba Dinh Branch | 286,054,611,217 | 44,000,000,000 |

| | | | |
|---|--|----------------|----------------|
| 2 | Construction contract No.10/2018/HDXD dated 18/4/2018 | 33,793,351,000 | 17,500,000,000 |
| 3 | Construction contract No. 33/2017/HDXD dated 30/8/2017 | 27,591,405,769 | 10,000,000,000 |
| 4 | Construction contract No. 23/2017/HDXD dated 26/5/2017 | 48,400,000,000 | 4,435,910,000 |
| | Total | | 75,935,910,000 |

This plan replaces the plan in Board Resolution No.52 dated 22/05/2018.